



# Accelerating Energy Efficiency

## SEforALL & Copenhagen Centre | Building Sector

**SE4All Tokyo Forum**

14 February 2017

Tokyo, Japan

## 1: Energy Efficiency is crucial for achieving the goals of the Paris Agreement



**162** INDCs submitted, **168** countries included  
representing **189** countries **EE** in their INDCs

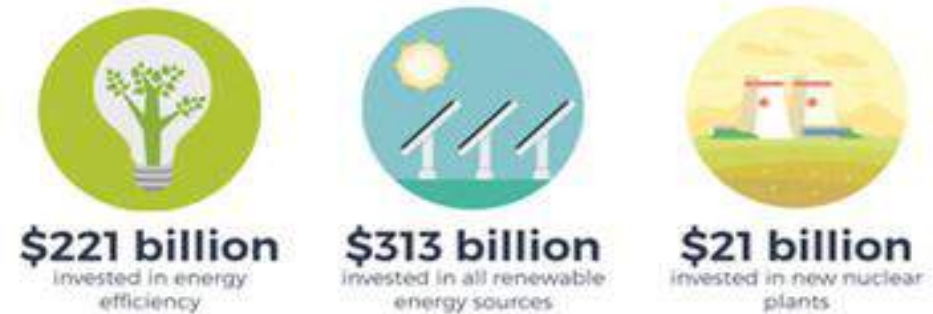
## 4: Significant mitigation potentials exist across sectors

*WEO*

	<i>IPCC</i>	<i>IEA</i>
<b>Buildings:</b>	5.9 GtCO <sub>2</sub>	30 GtCO <sub>2</sub>
<b>Industry:</b>	4.1 GtCO <sub>2</sub>	22 GtCO <sub>2</sub>
<b>Transport:</b>	2.1 GtCO <sub>2</sub>	12 GtCO <sub>2</sub>

but require effective policy development

## 2: Shift in investments towards low carbon sources despite low energy prices



Source: IEA WEI 2016

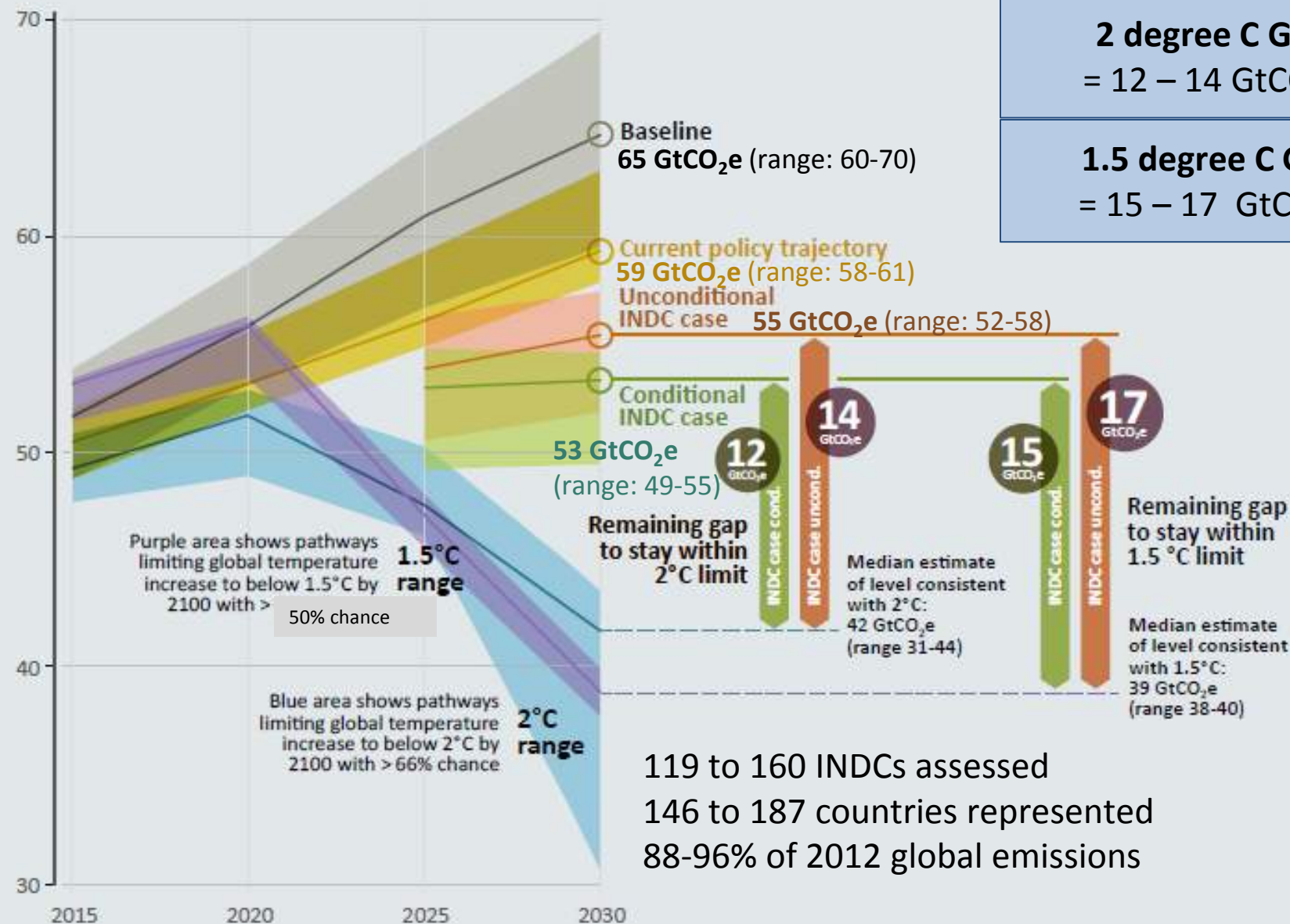
## 3: Energy Efficiency helps to achieve SDGs and brings multiple benefits





# Mind the Gap!

Annual Global Total Greenhouse Gas Emissions (GtCO<sub>2</sub>e)





**SEforAll & Copenhagen Centre**

# SEforAll as a delivery mechanism

## One Goal - Three Objectives

Achieving Sustainable Energy for All by 2030



ENSURING  
*universal access*  
TO MODERN ENERGY  
SERVICES.



DOUBLING THE GLOBAL  
RATE OF IMPROVEMENT IN  
*energy  
efficiency.*



DOUBLING THE SHARE OF  
*renewable energy*  
IN THE GLOBAL  
ENERGY MIX.



COPENHAGEN CENTRE  
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SE4ALL EE HUB

GLOBAL ENERGY  
EFFICIENCY  
ACCELERATOR  
PLATFORM



UNEP DTU  
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COPENHAGEN CENTRE  
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SUSTAINABLE  
ENERGY FOR ALL

# Copenhagen Centre on Energy Efficiency

SEforAll Energy Efficiency Hub

Assisting policy change in  
countries & cities

Accelerating energy  
efficiency through  
innovation

Raising profile of energy  
efficiency

- Regional Partners e.g. UN Reg Comm, Cenef, AIT

- National Governments

**Analysis &  
evidence**

Sector, Universities, IFIs

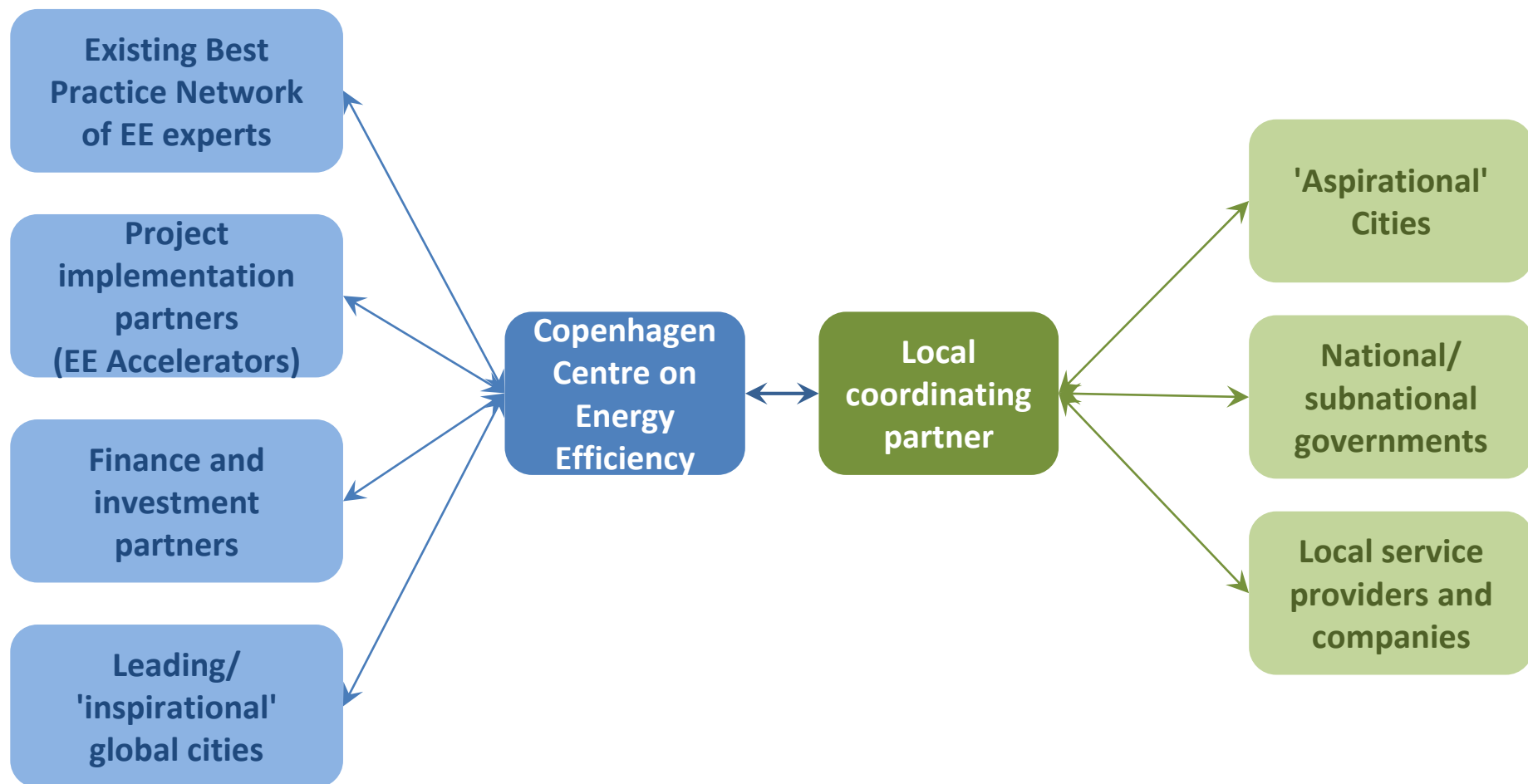
platform

**Finance**

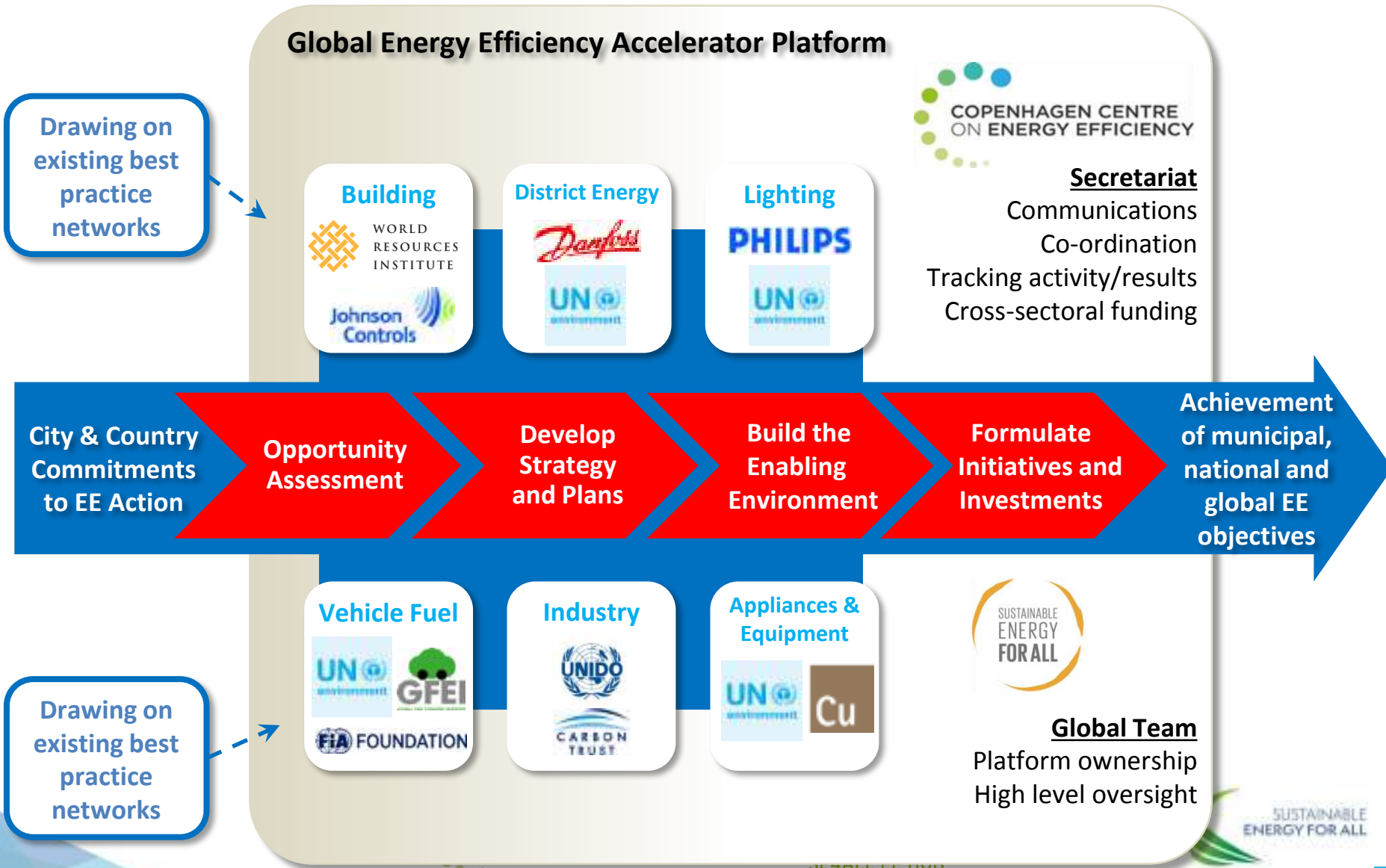
**Communications**

**Partnerships**

# Focus on energy efficiency implementation



# Global Energy Efficiency Accelerator Platform





# Existing energy efficiency implementation partners

## International Energy Efficiency Organizations

SE4ALL's Network and



## Countries

- 110 countries developing energy efficiency actions with the Accelerators
- Partners to many G20, IEA, UN Environment and UNFCCC processes



## Cities

- Connection with city initiatives and organizations e.g. C40, ICLEI, Covenant of Mayors



## Companies and Private Sector

- Links with active companies, industry bodies, expert providers and financiers







# Building sector

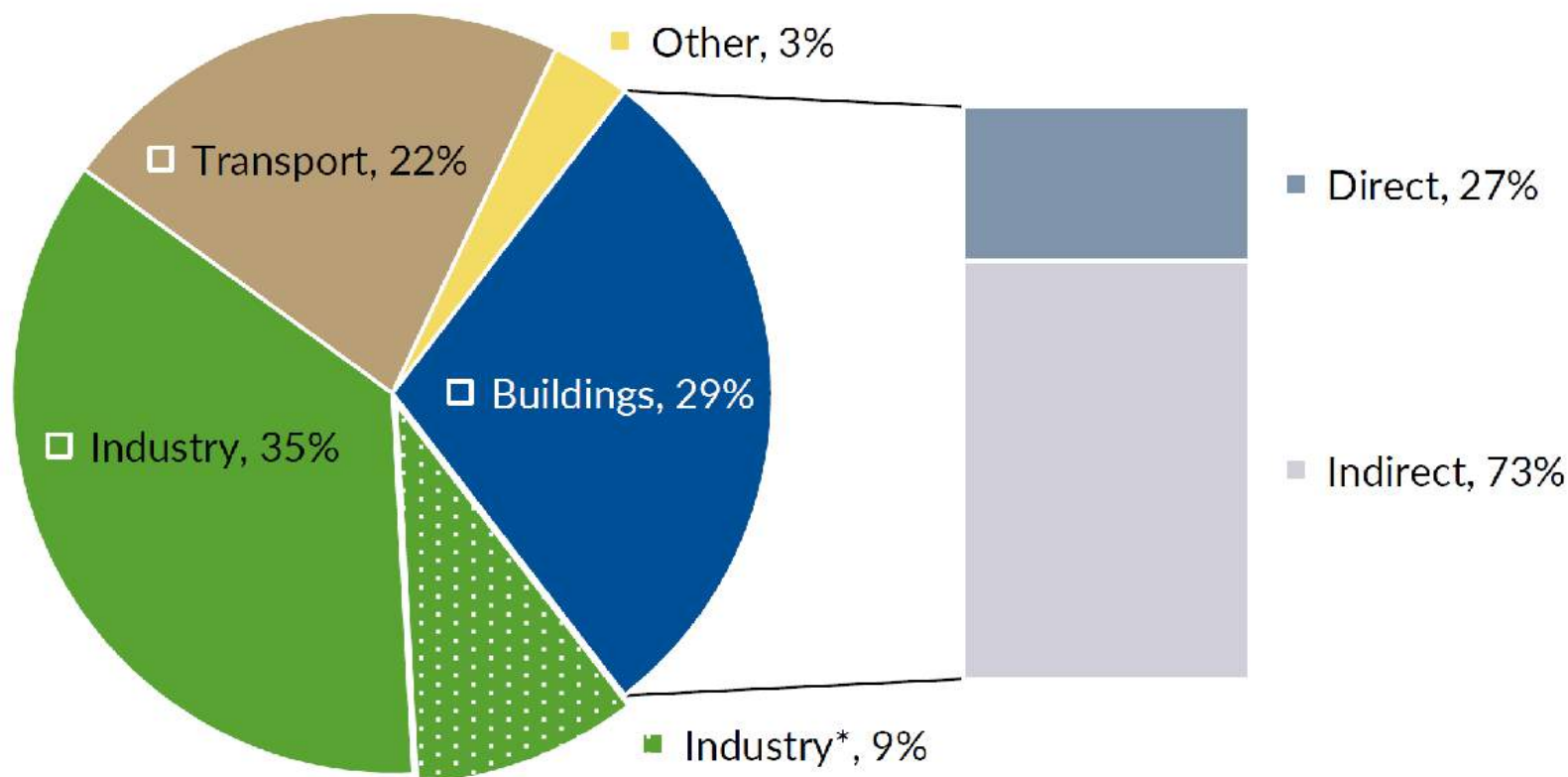
SHORPY

LEAD A GUY FROM  
OVINGTON'S

LORD STATION



# Emissions from Buildings & Construction

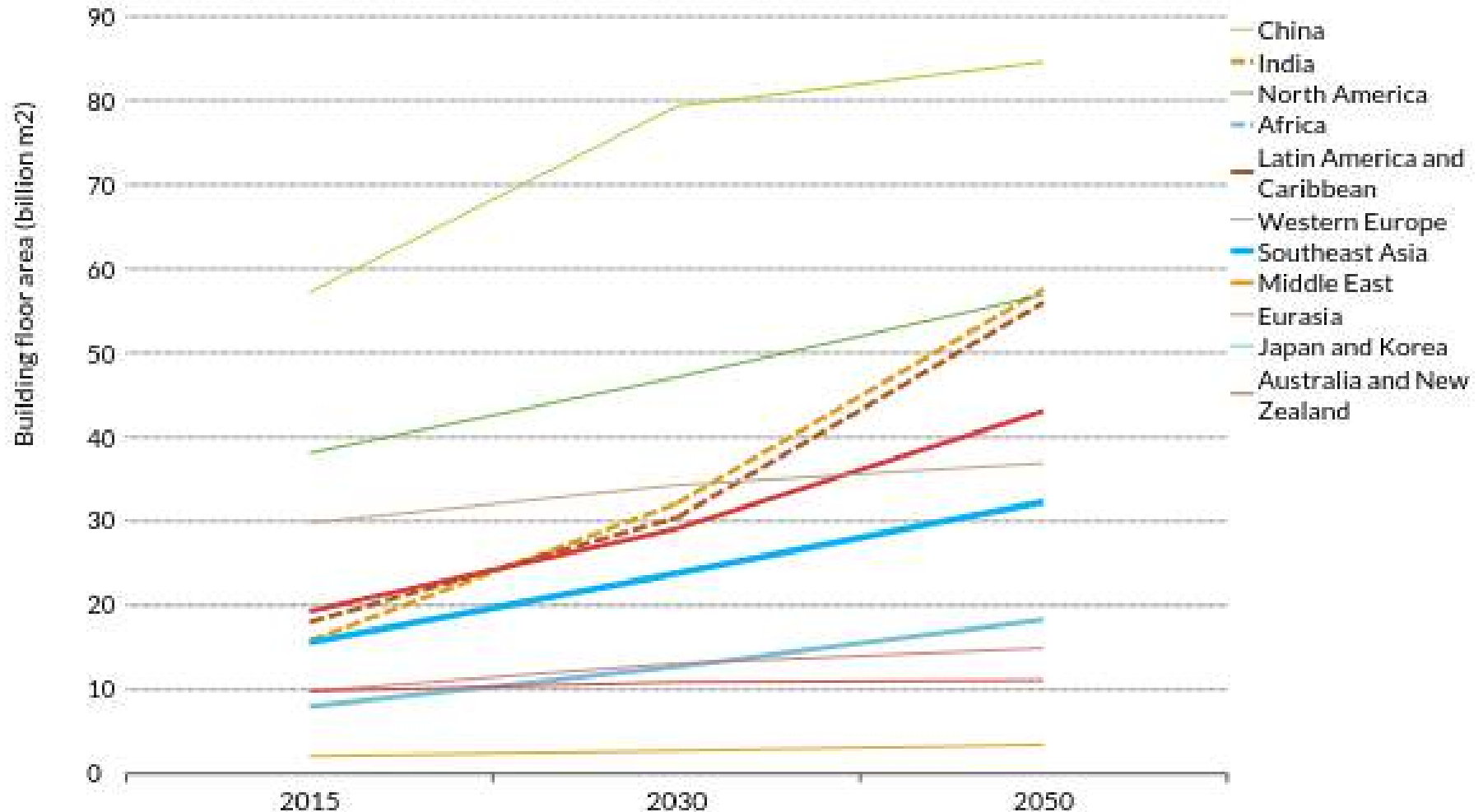


GABC Global Status Report: <http://www.globalabc.org/>

**Buildings and construction make up nearly 40% of the global direct and indirect energy-related CO<sub>2</sub> emissions.**

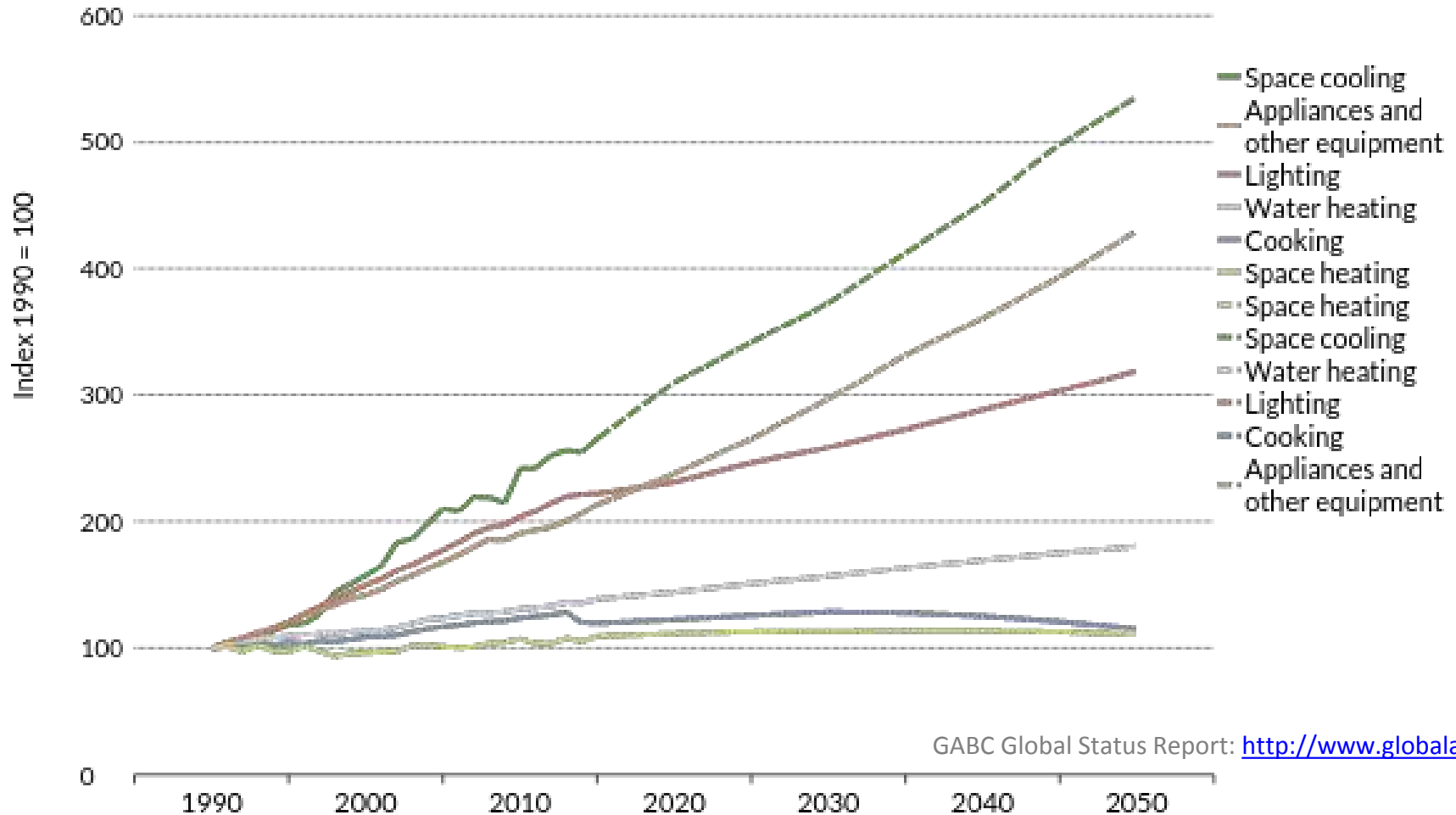
# Floor Area Growth in Buildings

Major growth in buildings is expected in India and Africa (over 200%); and in Latin America, Southeast Asia and Middle East (over 100%).



# End-use Growth in Buildings

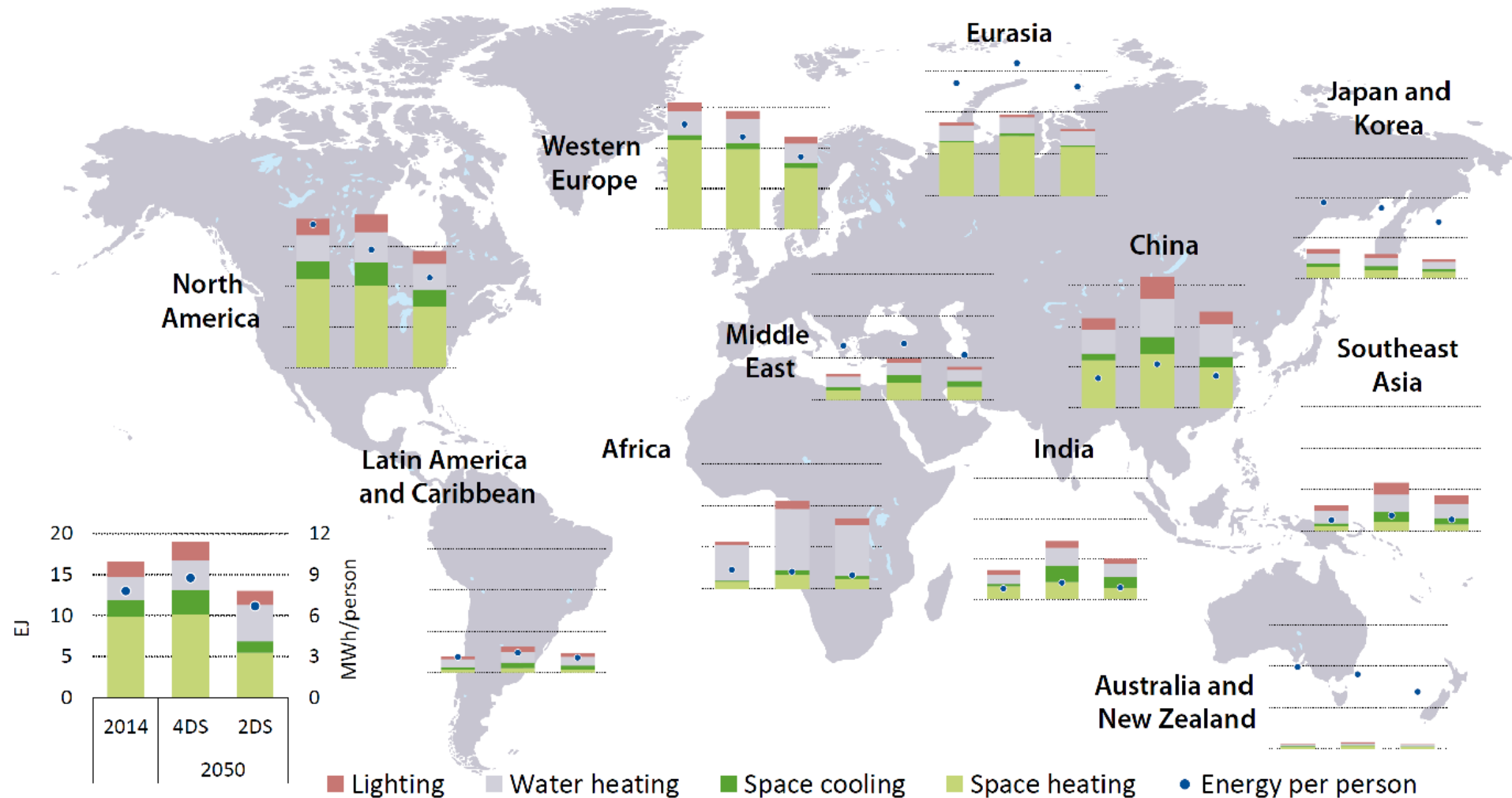
Space cooling will continue to be the fastest growing end-use to 2050





# Sustainable Pathway for Buildings

Significant reductions in building energy use is needed to achieve the 2°C scenario out to 2050

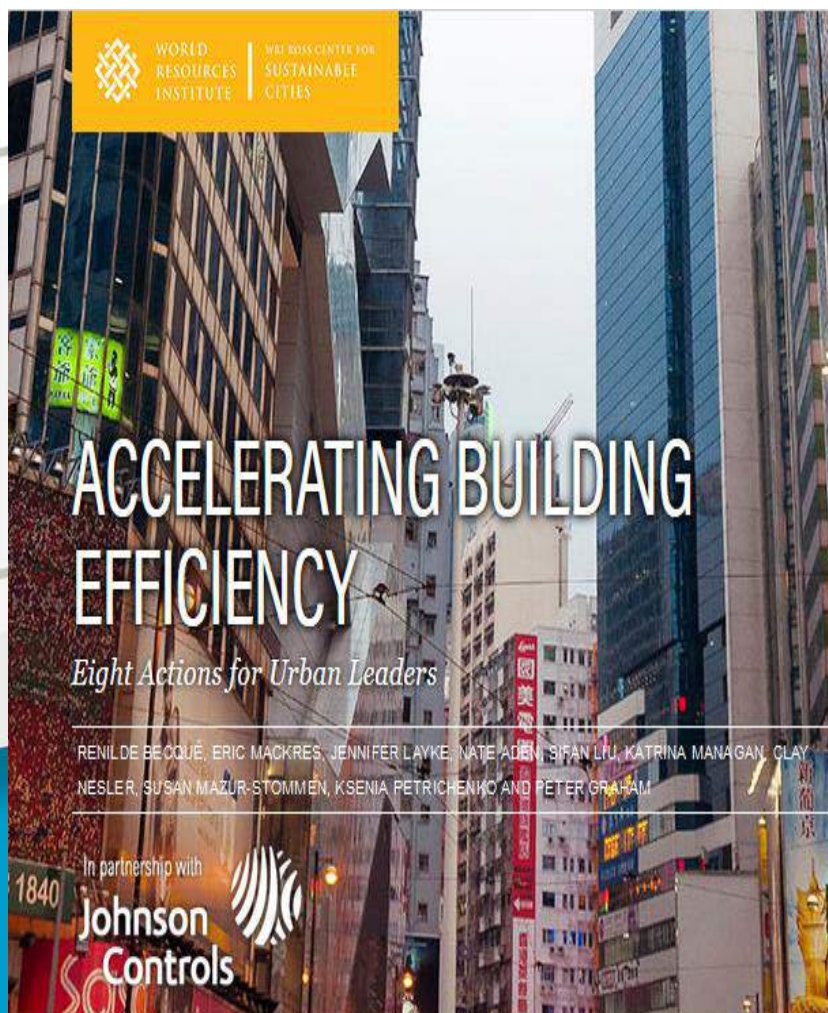


# Accelerating EE in buildings



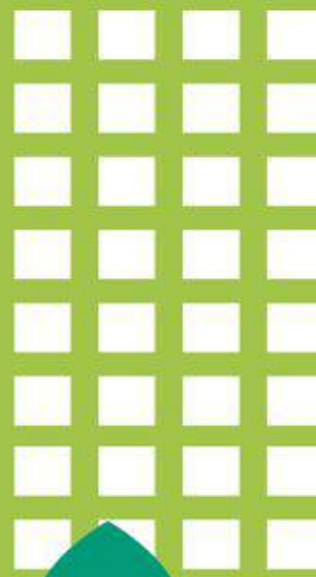
## STAKEHOLDERS

- National and provincial governments
- Local governments
- Energy utilities
- Civil society organizations
- Developers and self-help builders
- Design & construction professionals
- Suppliers & manufacturers
- Financial service providers and investors
- Building owners and managers
- Building occupants



<http://publications.wri.org/buildingefficiency/>

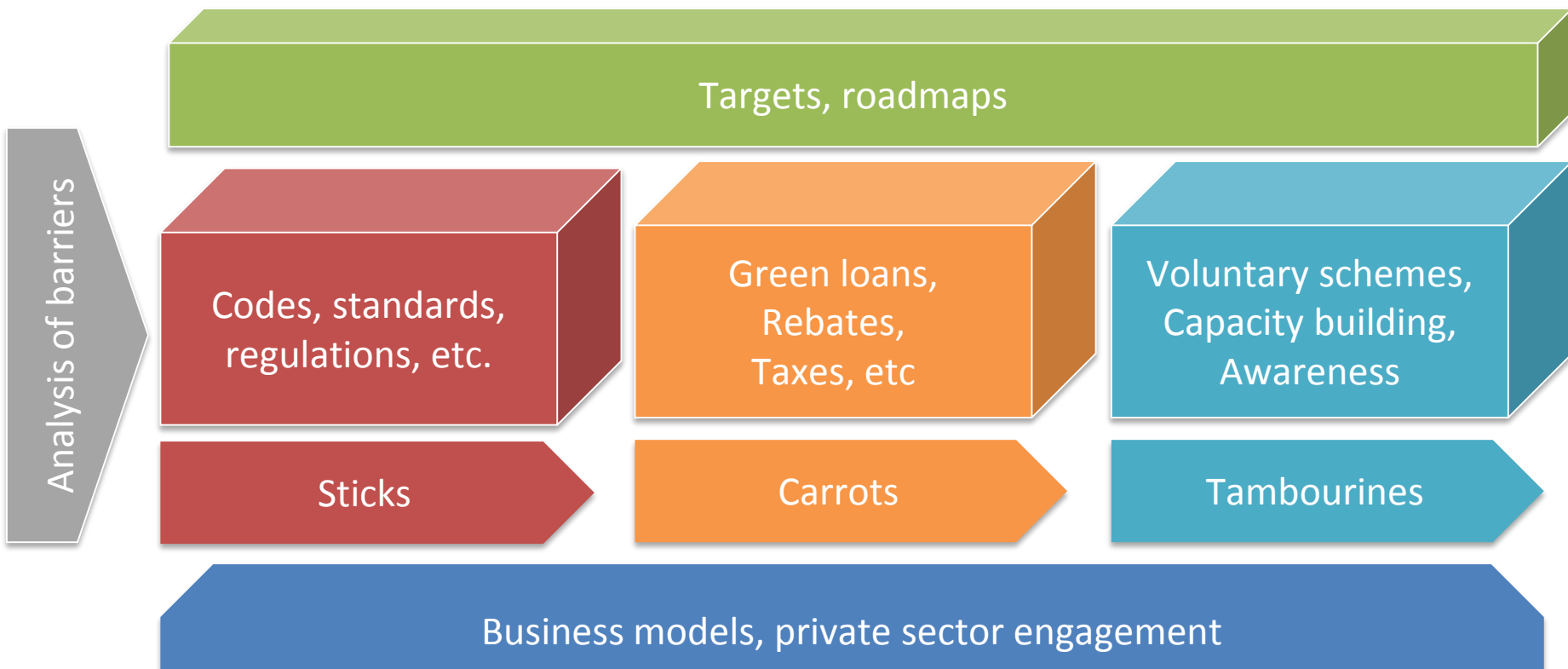
## ENERGY EFFICIENT BUILDINGS



# Policy Package to drive the change

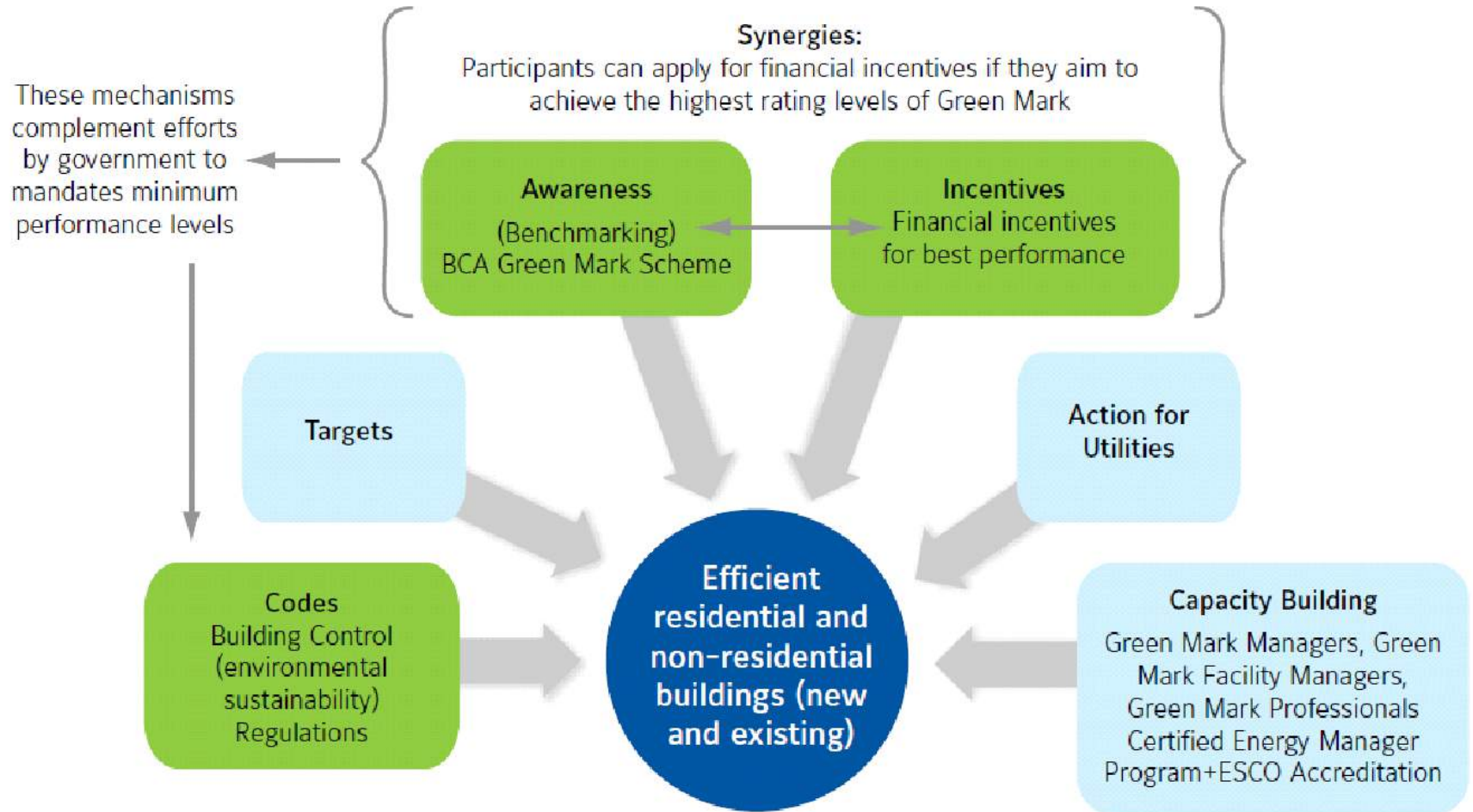


There is no single policy, which can address all existing barriers  
→ **EFFECTIVE POLICY PACKAGE** is needed



# Unique combination of 'carrots and sticks'

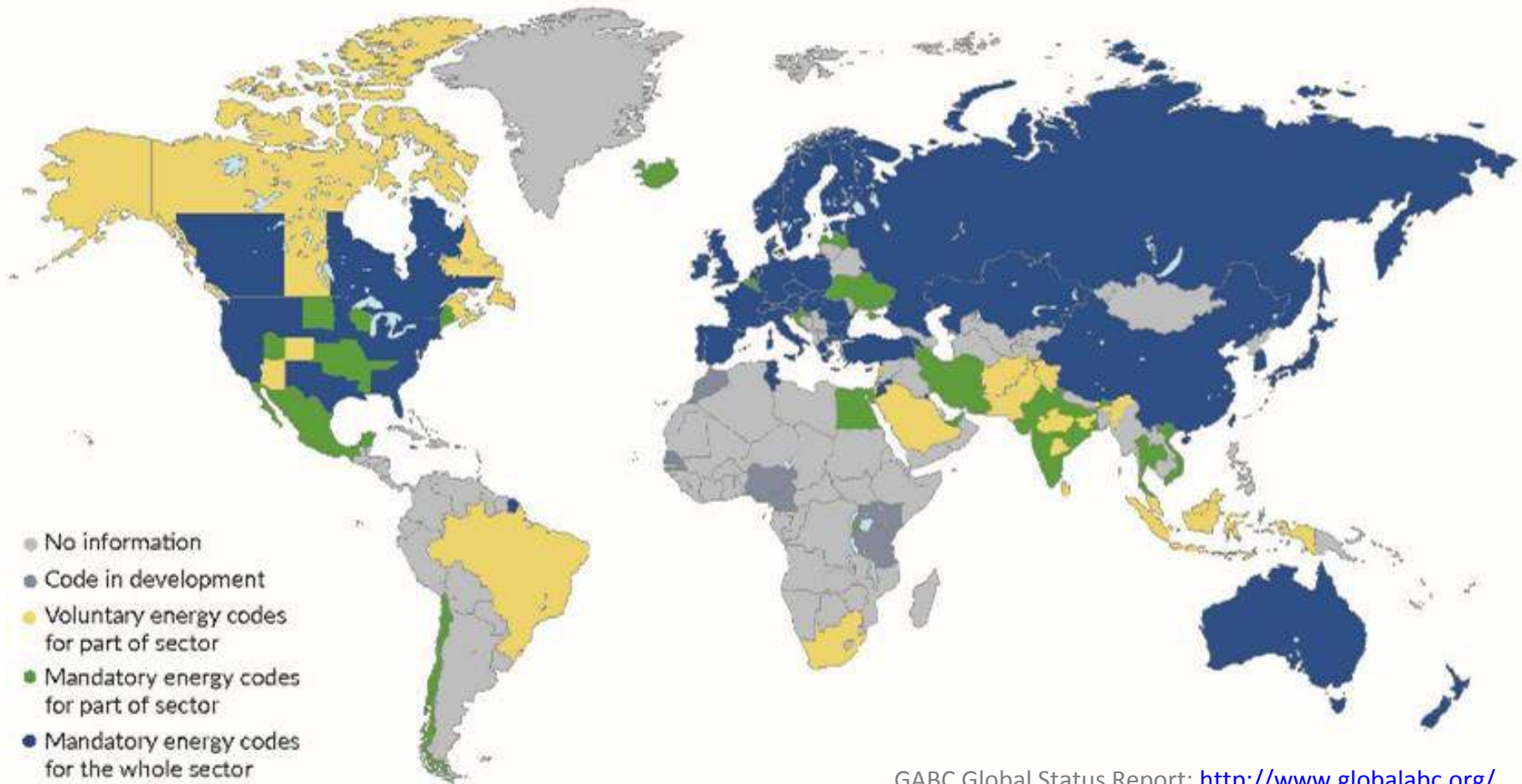
## Singapore





# Global Map of Building Energy Codes

Policy development of building energy codes is continuing to become more prevalent globally



GABC Global Status Report: <http://www.globalabc.org/>

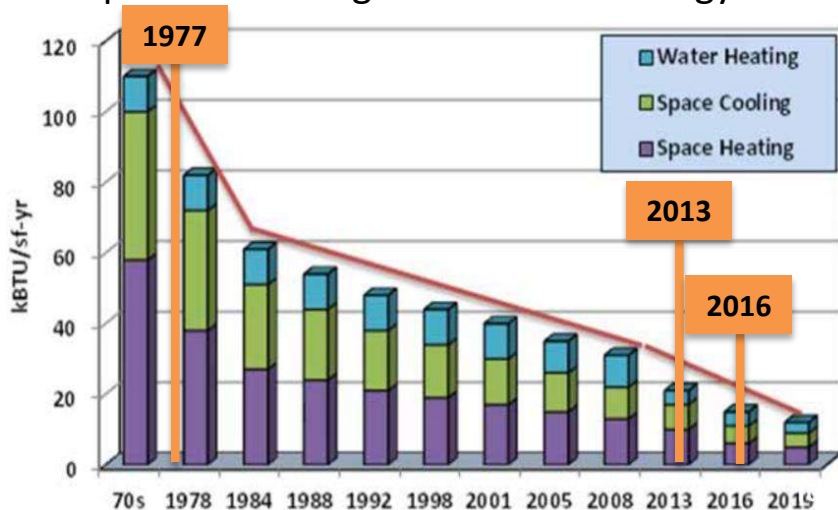
This map is without prejudice to the status of or sovereignty over any territory, to the delimitation of international frontiers and boundaries, and to the name of any territory, city or area.



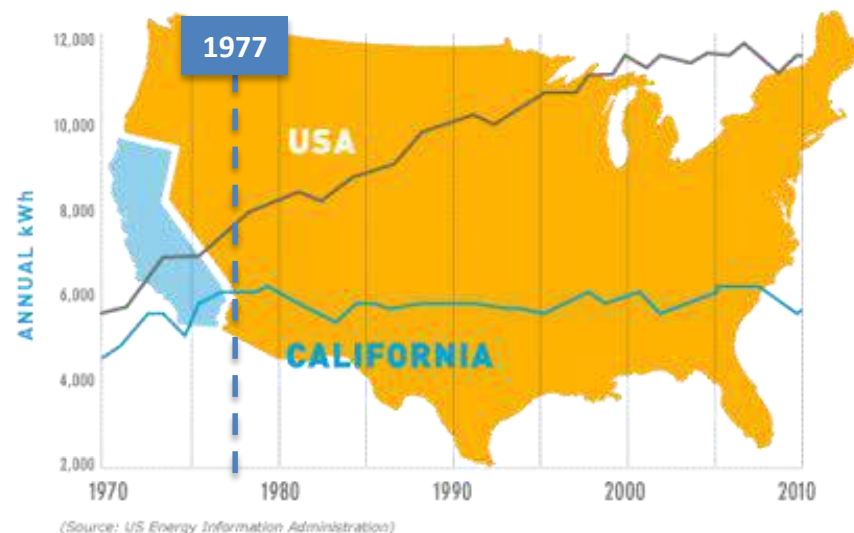
# Standards - driver for energy savings

## California

### Impact of building standards on energy use



### PER CAPITA ELECTRICITY CONSUMPTION



**2020:** all new residential to be NZE

**2030:** all new commercial buildings to be NZE

**2025:** all new state buildings and major retrofits to be NZE

**2025:** 50% of existing state-owned buildings to be retrofitted as NZE

**2030:** 50% of existing commercial buildings to be retrofitted as NZE



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# Three messages on Building Codes

1. Importance of actual energy use
2. High level of ambition
3. Engagement of different levels of governance

to allow trade-offs between elements of the building envelope

## Message 1: Importance of actual energy use

ing such as kWh/m<sup>2</sup>?

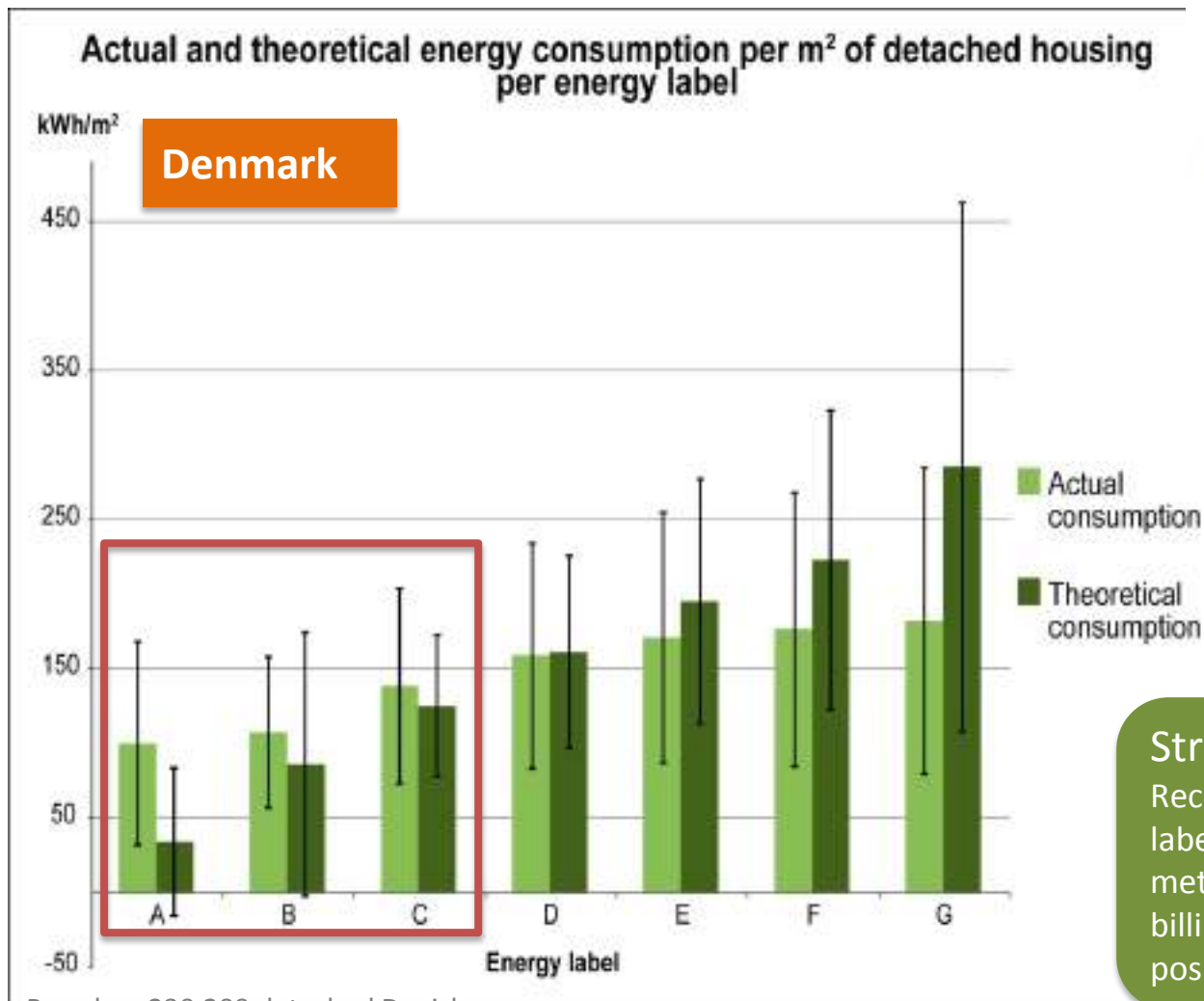
1970

2000

now

ergy use of a building demonstrated through the operation.

# Efficient design versus efficient practices....



**Rebound effect:**  
in efficient buildings actual energy use is often higher than the theoretical one due to occupants' behaviour

## Strategies:

Recognition in policy design, standards & labeling, awareness raising, smart meters, consumer feedback & enhanced billing, benchmarking, identity signalling, positive examples

Based on 230.200 detached Danish houses with an energy label.  
Gram-Hansen and Hansen (2016)

## Message 2: High level of ambition

### Transforming construction to low energy buildings

#### Inefficient – still common and old stock

- Single pane windows.
- No insulation.
- High air leakage.

#### Typical building code in advanced regions

- Low-e double glaze windows.
- High levels of insulation.
- Low air leakage.

#### Zero-energy buildings

- Highly insulated windows and dynamic solar control.
- Optimised designs and orientations.
- Daylighting.

**Step 1:** reduce the need for space heating and cooling through building envelope measures

**Step 2:** reduce heating and cooling energy use through efficient HVAC systems

**Step 3:** integrate RE supply

Global market of NZEBs  
(trl.USD)

2014

0.6

2035

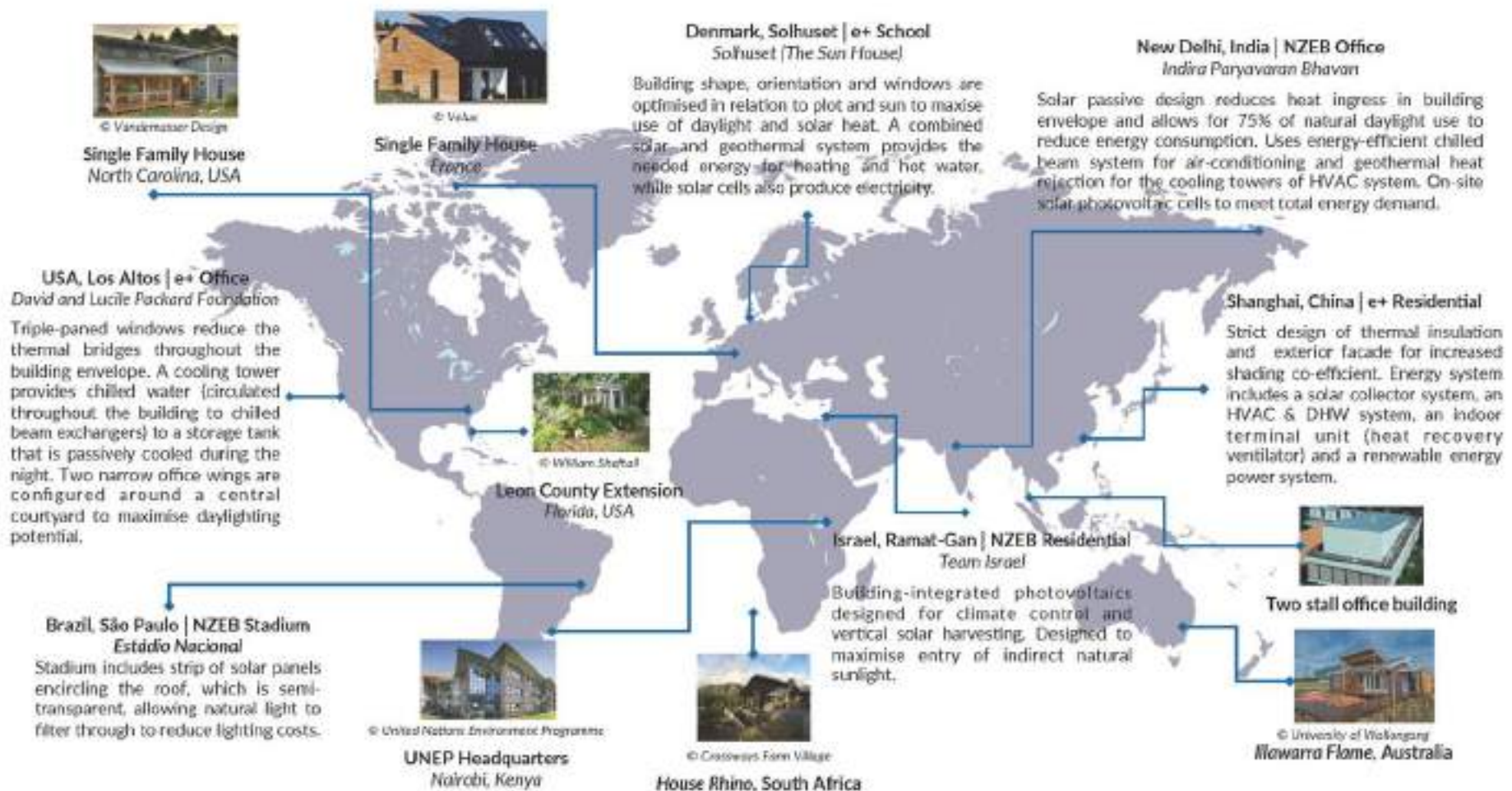
1.4

Navigant Research (2014)

[IEA 2013](#). Technology Roadmap - Energy Efficient Building Envelopes



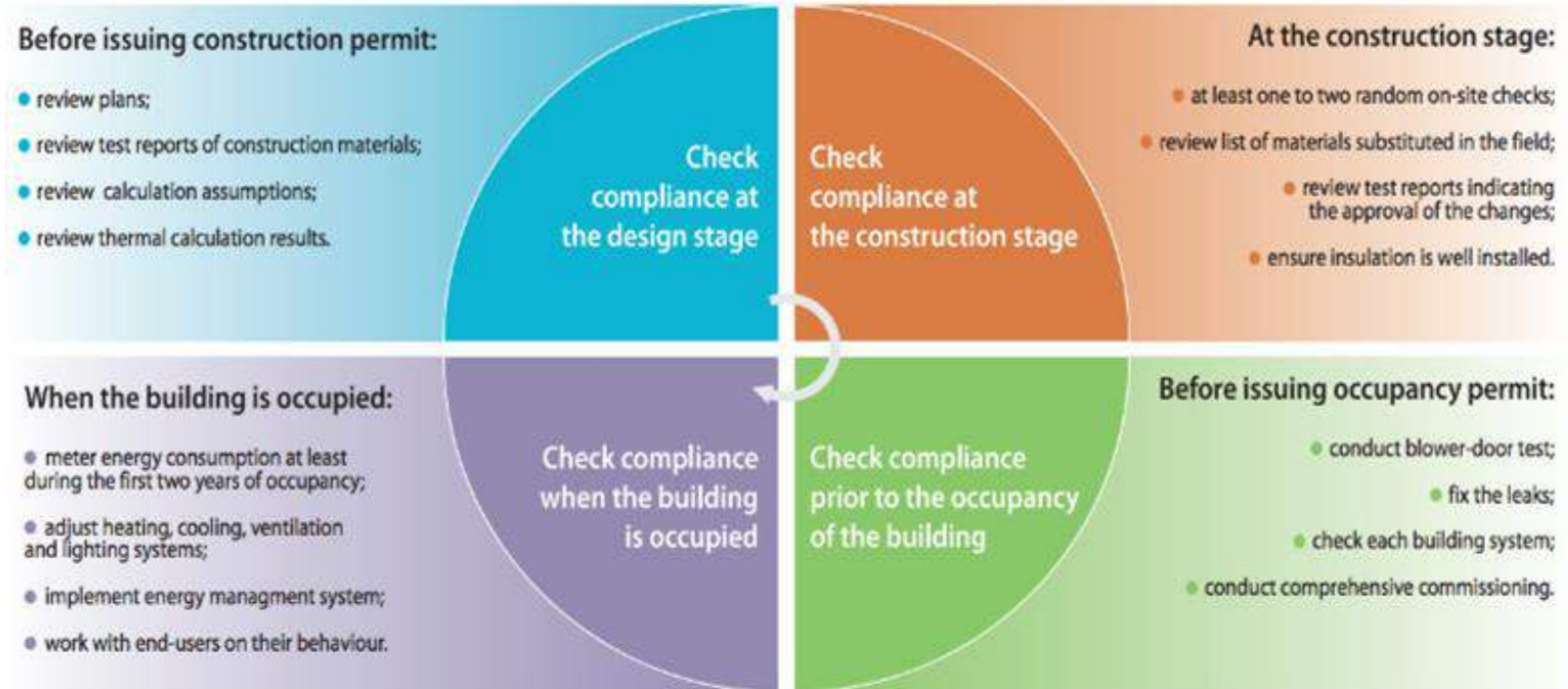
# Examples exist, but scale is small



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GABC Global Status Report: <http://www.globalabc.org/>

# Message 3: Focus on enforcement

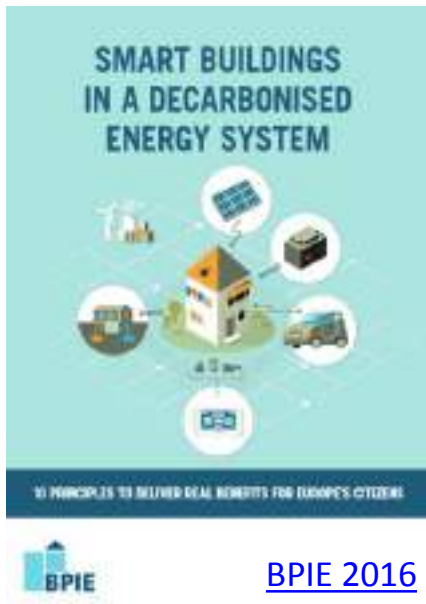
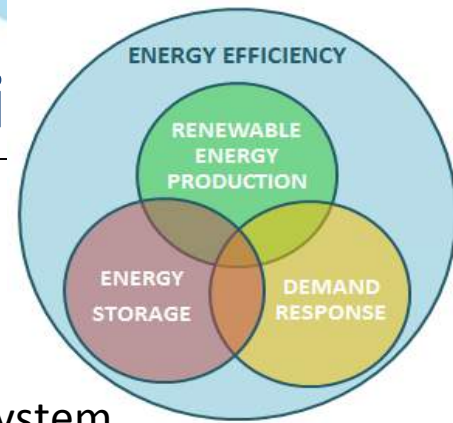


## China



- Certified inspection companies to analyze building architectural plans
- Building license is granted after a positive compliance report review
- Certified engineering inspection companies perform inspections during construction
- Local quality supervision agency performs compliance checks during the building process
- Random annual inspections through the Ministry of Housing
- Occupancy permits issued only if buildings pass all compliance checks

# Message 3: Going beyond individual buildi



- A building or a group of buildings flexibly connected and synchronised with an energy system
- Able to produce, store and consume energy efficiently
- Flexible, adapting to the needs and strengthening the energy system

Maximise the buildings' energy efficiency first

Increase on-site or nearby RES production and self-consumption

Stimulate energy-storage capacities in buildings

Incorporate demand response capacity in the building stock

Decarbonise the heating and cooling energy for buildings

Empower end-users via smart meters and controls

Make dynamic price signals available for all consumers

Foster business models aggregating micro energy-hubs

Build smart and interconnected districts

Building infrastructure to drive further market uptake of Electric Vehicles

# Message 3: Engagement of different levels of governance

- Country
- City
- District

National targets and policies to be translated into policies and actions at the city level



City-level targets and policies to drive the construction and renovation projects

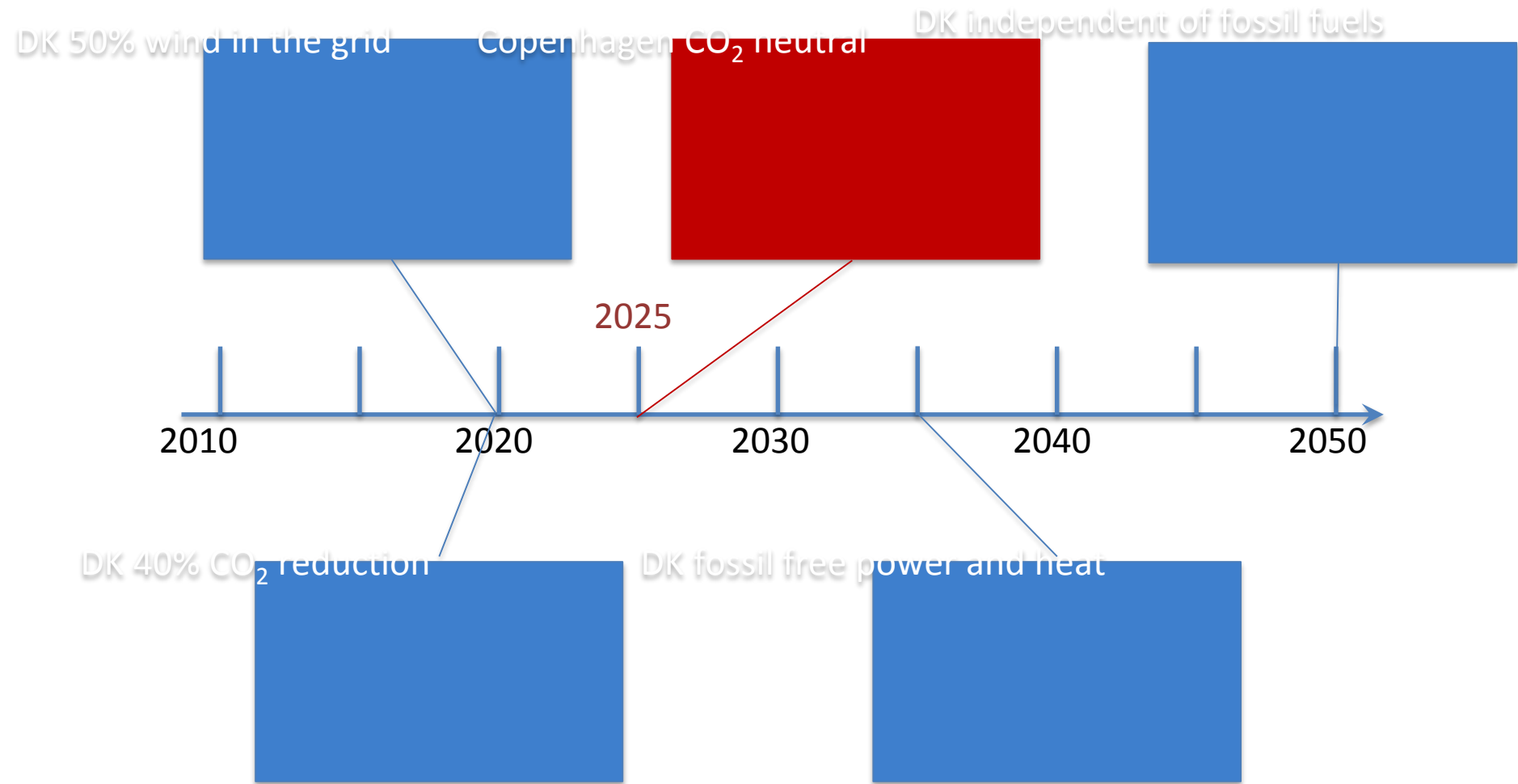


City-level projects and initiatives to drive the policy change at the city and even national levels





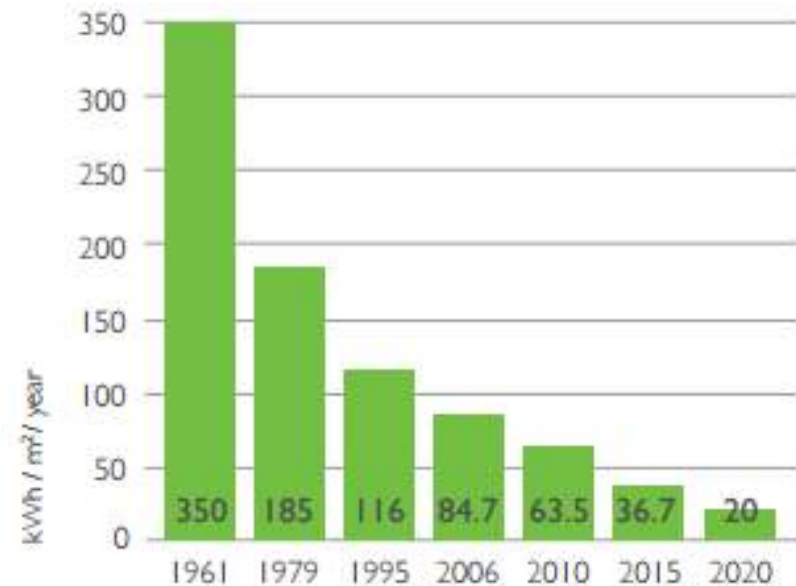
# Country level: Denmark





# City level: Copenhagen

- Since 1990, carbon emissions reduced by 40% with real economic growth of 50%
- District Heating: 98% coverage
- Effective public transport network
  - 98% of public less than 350m to public transport
  - 400km of Biking lanes
- Car sharing schemes
- LED Street lighting
- Strict building energy codes and standards



Maximum allowed energy demand (heating, ventilation, cooling and domestic hot water) per year and m2 heated floor space in a new 150 m2 residential building

For more information on Danish Building Energy Code:

[https://ens.dk/sites/ens.dk/files/Globalcooperation/tool\\_ee\\_byg\\_web.pdf](https://ens.dk/sites/ens.dk/files/Globalcooperation/tool_ee_byg_web.pdf)



# District level: EnergyLab Project

Showroom and  
visualisation



Power grid  
operation



Flexibility from  
heat and cooling grids



Integrated  
markets and  
control centers



Storage  
flexibility



Smart charging  
infrastructure



Fuel - Shift  
components



Flexible  
buildings  
and users



Measurements  
and data warehouse





# Building level: focus on energy efficiency & comfort



# Local-level partnerships to drive actions

**Global Covenant of Mayors for Climate & Energy** - largest global coalition of cities (7,100) committed to climate leadership

**ICLEI (Local Governments for Sustainability)** - global network of over 1500 cities, towns and regions committed to a sustainable future

**R20 Regions of Climate Change** - a coalition of partners that connects over 560 sub-national governments dedicated to developing and implementing low carbon economic development projects, policies and best practices

**C40 Cities** - Connects 86 cities to share technical expertise on best practices

**The Climate Group** - specialize in climate and energy initiatives with the world's leading businesses, state and regional governments

**100 Resilient Cities** - is helping 100 global cities become more resilient to the growing physical, social and economic challenges

**City Energy Efficiency Project** - The City Energy Project is an initiative of the USA to create healthier and more prosperous American cities by improving the energy efficiency of buildings

**World Green Building Council** - Advancing Net Zero to deliver NZ energy/carbon certification pathways across GBCs worldwide

**Architecture 2030** - Achieving Zero is a roadmap for government entities to enact incremental actions over a fifteen-year timespan to phase out CO2 emissions in the built environment by mid-century



# Building Energy Efficiency Accelerator

## City Engagement Process



- Sign **partnership agreement**
- Identify preliminary **interest areas**

- Assess **locally-appropriate** building efficiency actions
- Access BEA Partners' best practice **technical solutions and expertise**

- **Engage with stakeholders** to help prioritize actions
- Develop an **action plan** for implementing prioritized policies and activities
- Solicit **technical and financial assistance** from BEA partners

- **Fund and staff** BEA policy & project
- **Implement** BEA policy & project

- Establish building efficiency **performance baseline** and track improvements.
- Share best practices with other BEA cities
- Develop an approach for **continuous improvement**



Building  
Efficiency  
Accelerator

# Committed Jurisdictions



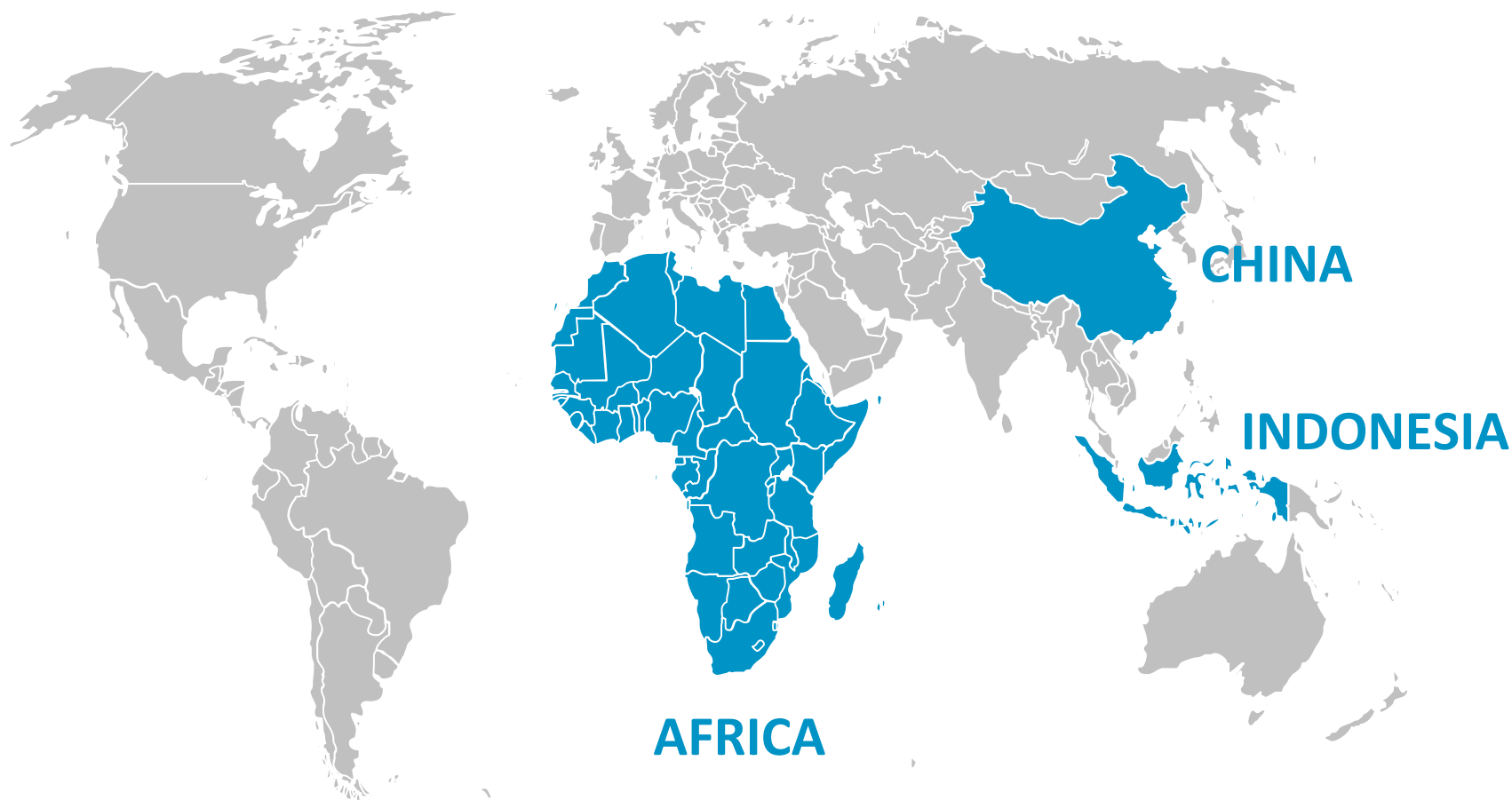
\*City selected for "Deep Dive" engagement

# City Commitments by Working Group

	Codes	Leadership / Incentives	Retrofits	Procurement	Finance	Tracking	Other
Alba Iulia							
Belgrade							
Bogota							
Bucharest							
Coimbatore							
Da Nang							
Dubai							
Eskişehir							
Iskandar							
Jalisco							
Mandaluyong							
Medellin							
Mexico City							
Milwaukee							
Porto Alegre							
Rajkot							
Riga							
Santa Rosa							
Science City of Muñoz							
Shimla							
Tokyo							
Tshwane							
Warsaw							



# 2017 Initial Priority Recruitment Regions







The Copenhagen Centre's Knowledge Management System (KMS) engages stakeholders in energy efficiency initiatives through knowledge sharing and outreach. The KMS provides users with access to selected information, reports, publications, and databases on energy efficiency. The KMS is linked to many other energy efficiency initiatives.

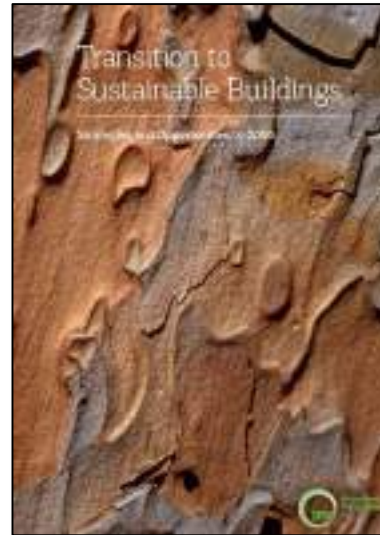
<http://kms.energyefficiencycentre.org/>

# IEA's work on Building Codes & Standards



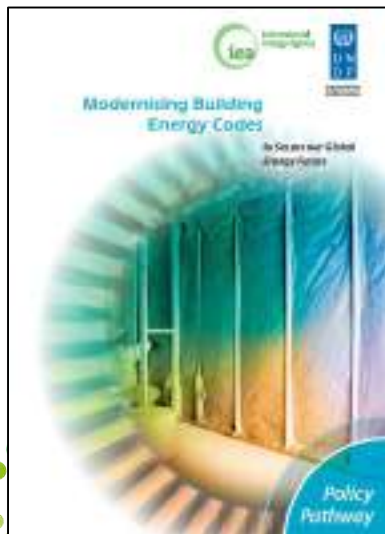
- Design principles for Building Energy Codes
- General principles for EE in new buildings
- Types of regulation
- Enforcement

[IEA 2008](#)



- Global and regional analysis, energy and emissions reduction forecasts
- Technical opportunities and recommendations: envelope; heating and cooling; appliances, lighting and cooking
- Policies for buildings

[IEA 2013](#)



- Energy sufficiency, energy efficiency and renewable energy
- Holistic approach and achieving zero-energy buildings
- Importance of implementation

[IEA 2013](#) SE4ALL EE HUB



- Key actions in the next ten years
- Status and technologies development for insulation, air sealing, windows, etc.
- Policy developments

[IEA 2013](#)