

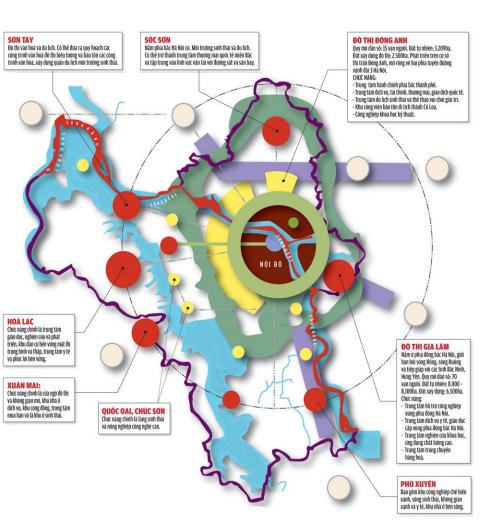








Urban development in Hanoi



Year 2008

14 districts, 30 districts.

922 km 2 ; 3.329 km 2 ;

Population: 3,4 m Population: 7,2 m

GNP: 2.257 USD/person/Year.

-Growth rate: 200.000 Person/year

-GDP growth rate:

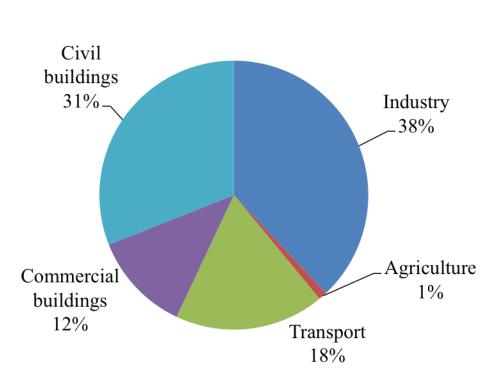
2011 - 2020: 9- 0%/year; 2021 - 2030: 8-9%/year.

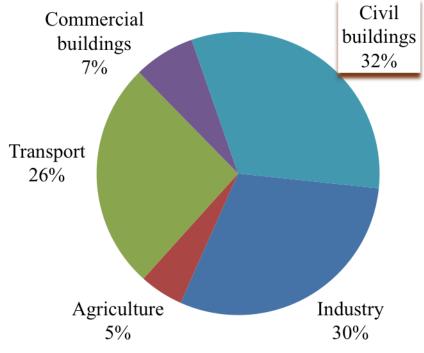
- Energy growth ratito 2011-2020:

6-10%/year; 2021-2030: 10-11% year.

- **The goal** to develop the city: **1 core** city and **5 satellite** cities

ENERGY USAGE





Energy utilization in categories 2014
* Source: Hanoi Energy Conservation center

CO2 emission rate by categories in 2014
* Source: Hanoi Energy Conservation center

- ❖ Energy utilization and CO2 emission in civil and commercial building area account for large percentage (43%).
- **Electric power consumption (kWh/person/year):**
- + Hanoi City: 1.388 in 2010; 3.700* in 2020.
- + Cities in ASEAN area: 4.000-22.000.

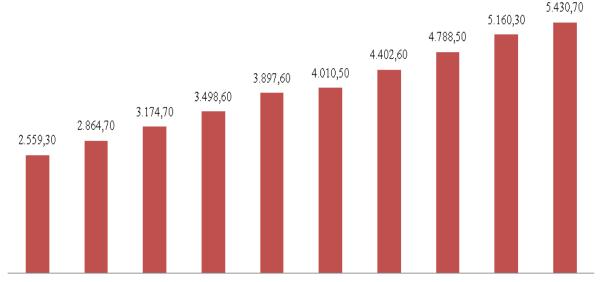
Building Stock Projections, Vietnam

in square meters 180,000,000 Highest growth is in citizen household 160,000,000 140,000,000 Multi-Unit Residential (m2) 120,000,000 Transport (m2) ■ Warehouse (m2) 100,000,000 Institutional/Assembly (m2) ■ Hotels & Restaurants (m2) 80,000,000 ■ Healthcare (m2) ■ Education (m2) 60,000,000 Retail (m2) Office (m2) 40,000,000 20,000,000 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020

- In recent years, total building area in average, which was built in Hanoi City, is around 200.000 250.000 m2/year. *
- -Office, hotel, supermall areas have high increasing rate as well, the highest rate is in citizen households
- * Source : Ministry of Construction

Energy consumption in Hanoi city from 2006 to 2015

■ Energy consumption in Hanoi city (kTOE)



Year 2006 Year 2007 Year 2008 Year 2009 Year 2010 Year 2011 Year 2012 Year 2013 Year 2014 Year 2015

- Energy saving potential in building construction in Hanoi:

+ New building projects, apply energy saving solutions early from the start can save 20 - 30% *

+ For existing buildings are energy audits, if the implementation of solutions in the energy audit report to reach the goal saving 15 – 25% *

* Source: Ministry of Construction

one of the causes that lead to increase energy utilization:
Energy utilization has increased more than 50% from 2006 to 2015 (in 2006: 2.559,30 kTOE; in 2015: 5.430,70 kTOE)

- Fast urbanization rate is



LIMITATION IN ENERGY EFFICIENCY



State's document system require energy saving in building projects has not widespread



Lack of Engineering expertise workforces project consulting workforce about energy saving and recycling energy.

1. Lack of energy utilization strategy to develop city

2. Workforce

Not familiar with recycling energy and energy saving equipment



Energy management in building lack of training, skills





Finding financial supporters to promote energy saving to difficulty in exist buildings



The administration building is not uniform and science, lack of management tools

3. Policy enforcement

4. Constructions management

New building project can not apply QC 09-BXD policy, satisfy greenproject standard

(QC-09 BXD: technical codes nation in contruction)



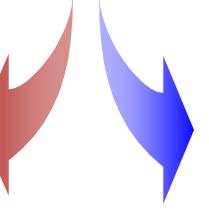
The authorities have no incentives to apply QC-09 in new building projects or renovation

projects.



5. Material, equipment, technologies using saving-efficiency energy

Low rate of business change to saving energy equipment and technologies, Not widely popular



The device and material has not been standardized





SOLUTIONS TO IMPROVE EFFIENCY IN ENRGY

- 1 Recycling energy into city development project in Hanoi
- Ensure new projects follow QC 09-BXD policy, develop, apply design and calculation energy saving tools for each type of constructions (EDGE)
 - ❖ Training sessions to enhance engineer expertise skills, consulting staffs about energy saving in companies, states.
 ❖ Building training center to manage energy in Hanoi improve energy.
 - ❖Building training center to manage energy in Hanoi, improve energy saving in business.







SOLUTIONS TO IMPROVE EFFIENCY IN ENRGY

4

❖ Support business in building investment capital which can satisfy green projects follow QC 09-BXD standard.

5

- Create technologies transformation market in saving energy, high productivity equipment: ENTECH HANOI FAIR, ESCO SERVICE....
- Encourage consumers using saving energy products

6

Increase in cooperation, exchange knowledge with other countries to reach stable development, especially in South East Asia and Asia.











Thank you for attention!



www.ecchanoi.gov.vn